

August 30, 2022

To,

The National Stock Exchange of India Limited Listing Department, Wholesale Debt Market Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051

<u>Sub: Outcome of the Meeting of Finance Committee under Regulation 51(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</u>

Ref: Prior Intimation made to NSE on August 24, 2022, with respect to Company's intention to raise funds though issuance of non-convertible debentures on private placement basis under Regulation 50(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In terms of provisions of Regulation 51(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") as amended, this is to inform that the Finance Committee at its Meeting held on Monday, August 29, 2022, considered and approved the issuance of Listed, Secured, Rated, Redeemable, Non-Convertible Debentures (NCDs') of the Company for cash for an amount of upto INR 650 crores (Rupees Six Hundred and Fifty Crores Only) including green shoe option of INR 400 crores (Rupees Four Hundred crore only) in one or more tranches, to be issued on private placement basis and to be listed on National Stock Exchange of India Limited.

We request you to take the same on record.

Thanking you,

Yours faithfully, For Aseem Infrastructure Finance Limited

Karishma Digitally Pranav Signed by Karishma Jhaveri Pranav Jhaveri

Karishma Jhaveri Company Secretary

ASEEM INFRASTRUCTURE FINANCE LIMITED



National Stock Exchange Of India Limited

Date of

30-Aug-2022

NSE Acknowledgement

Symbol:-	
Name of the Company: -	Aseem Infrastructure Finance Limited
Submission Type:-	Announcements
Short Description:-	Disclosure Under Regulation 51
Date of Submission:-	30-Aug-2022 03:32:57 PM
NEAPS App. No:-	2022/Aug/1210/1210

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.